

What Cornerstone Report Should I Run?

The first step in running a report in the Cornerstone* Software is finding the report that gives you the information you want. In the table below you'll find:

- The topics that Cornerstone users ask for most frequently.
- The report that provides information for each topic.
- Links to instructions (and in one case a video snippet) that walk you through setting the fields and filters needed to run each report.

What you're looking for	Report that covers this	Resource links
How many sold	Invoice Item Sales Information	How to Create an Invoice Item Sales Report
Item list	Invoice Item Setup Report	How to Create an Invoice Item List (Price List) Report
Price list	Invoice Item Setup Report	How to Create an Invoice Item List (Price List) Report
Overdue vaccines	Patient Reminder Letter Report	How to Create a List of Overdue Reminders
Overdue reminders	Patient Reminder Letter Report	How to Create a List of Overdue Reminders
Top clients	High/Low Client Sales Report	How to Create a List of Top Clients Video snippet: Holiday Mailing Labels
Sales by staff	Statistics by Staff Report	How to Create a Statistics by Staff Report
Staff productivity	Statistics by Staff Report	How to Create a Statistics by Staff Report
Who bought an item	Invoice Item Sales Information	How to Create an Invoice Item Sales Report
Who got an item	Invoice Item Sales Information	How to Create an Invoice Item Sales Report
Who owes money	Accounts Receivable Report	How to Create an Accounts Receivable Report

For more information

For information about running reports, see the [Cornerstone Reports Quick Reference Guide](#).

Find this guide

Look under "Resources by Topic" on the [Cornerstone Software Resources](#) page.